Best Practices for Production

presented by

Cheryl Keedy
for
Production Solutions
January, 2010





Production Management is more than ink on paper....

- Collaboration
- Research
- Negotiation
- Management
- Service
- Innovation
- Flexibility
- Focus

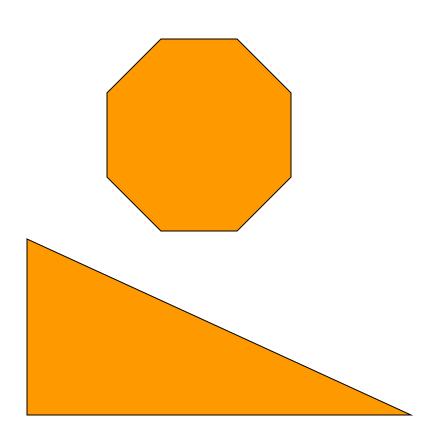
Production Attributes

What Matters?

- Quality
- Cost
- Timeliness

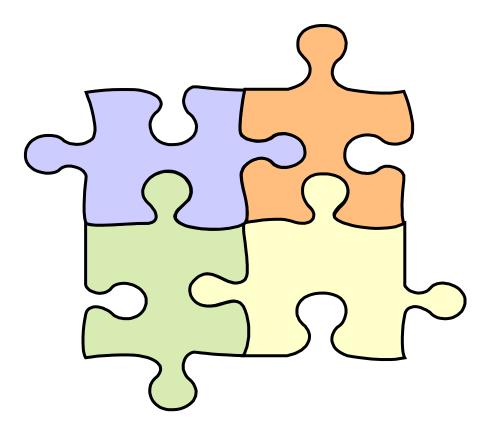
<u>Added Value:</u>

- Creativity
- Knowledge
- Greater Efficiencies



Making the Pieces Fit

- Designs that Work
- Budget
- Scheduling
- Price and Supplier Selection
- Printing
- Data Processing
- Personalization
- Mailing



Direct Mail Production

The Power of Print

Dear Us. Shapalis,

I am writing from the Valdivian Coastal Range in Chile to thank you for the support you give to The nature conservancy. you help projects like mine, where we are saving this biologically rich temperate rainforest. People like you are our last chance to save this diverse and storied landscape for future generations.

Sea lions, Magellanic penguins and mountain monkeys all ere, and live on the remote beaches and rocky show een forests. just beyond are two freshwater lagor "perate The Valdivian Coastal Range is rainforests left in the 1

To save this a bank

4245 North Fairfax Drive Arlington, VA 22203-1606 Suite 100 nature.org

and from stal

a way

The Nature Photo enclosed-Please don't bend! Zonservancy.

Uns. Becky Shapalis
Production Solutions 1953 Gallows 22182-3988 Vienna, VA

Added dowlled and delibert and



Sometimes you just know when it's over.

+ 0000

Dear Susan,

Dump cable and fall in love with ATETU-verse!

If you switch today, you'll get all-digital

picture and sound, high-speed Internet, even

the ability to record up to four shows at

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Sincerely, Your ATET U-verse Team



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Pre-Approved Authorization Number 377596771 has been assigned to:

******************ECRWSH**C-021 2903-204-004 Mr George Lizama 7023 Haycock Rd Apt H Falls Church, VA 22043-2316

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YOU HOPED FOR
MR GEORGE LIZAMA

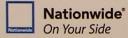
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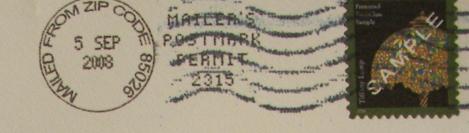
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Here's a Special Gift Just for You!

We're pleased to send you this eye-catching zipper pull, to thank you in advance for helping to grant the wishes of children with life-threatening medical conditions. Wherever you choose to attach this handy zipper pull, it will be a gratifying reminder of how you bring hope, strength and joy to brave, deserving kids.





Mr. Stuarts Vilders Chief Financial Officer Manhattan apital Incorporated 1 Bridge Street Irvington, New York 10533 - 1543

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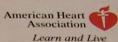
For Your Courtesy East

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Donor Number: 02114145B 0085725 Proud Direct Mail Supporter Since: 1999 Thank you for being part of this great American

Please make checks payable to American Heart Association. Your donation is tax-deductible to the extent the law allows and is credited to your local American Heart Association office. Please return the slip above with your check in the envelope provided. Thank you.

Mr. Gary L. Grabow 257 Castro St. San Francisco, CA 94114-1527



Dear Mr. Grabow,

Your dedication to the cause of reducing disability and death from heart disease and stroke is helping save thousands of American lives each year, including loved ones, friends and neighbors right in San Francisco.

Thank you far your past support and renewed commitment to some interest the American Heart Association.

Each gift you send is used to fund promising research that can lead to the next lifesaving breakthroughs in preventing and treating heart disease and stroke. You also support education and community programs that can help you and those you love reduce your risk from these deadly diseases.

Your generous commitment will save lives -- perhaps even your own life or the life of someone you love. **Please send a gift of \$150 or more today.** Simply mark the amount of the donation on the attached response form and include it with your gift. Thank you!

Sincerel

Clyde W. Yancy, MD President and Volunteer

P.S. Mr. Grabow, attached is your American Heart Association 2009 Annual Donor Card, showing your support for our campaign to save lives.



This seel signifies that the American Heart Association-National meets the BBB Wise Givi Atlance's Standards for Charity Accountability.

2009 Certificate of Appreciation

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Mr. Gary L. Grabow

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Important: Time to Renew Your Membership

1AM 2 - 2010

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JAN 2 - 2010

Important Notice: Your Membership Expires This Month

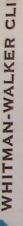
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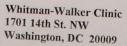
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It's one of the most painful and dangerous initiation rites imaginable — and every day more than 5,000 girls are at risk.

Cheryl B. Keedy 24107 Mercers Crossing Ct. Aldie, VA 20105-2351 NON-PROFIT US POSTAGE PAID CARE





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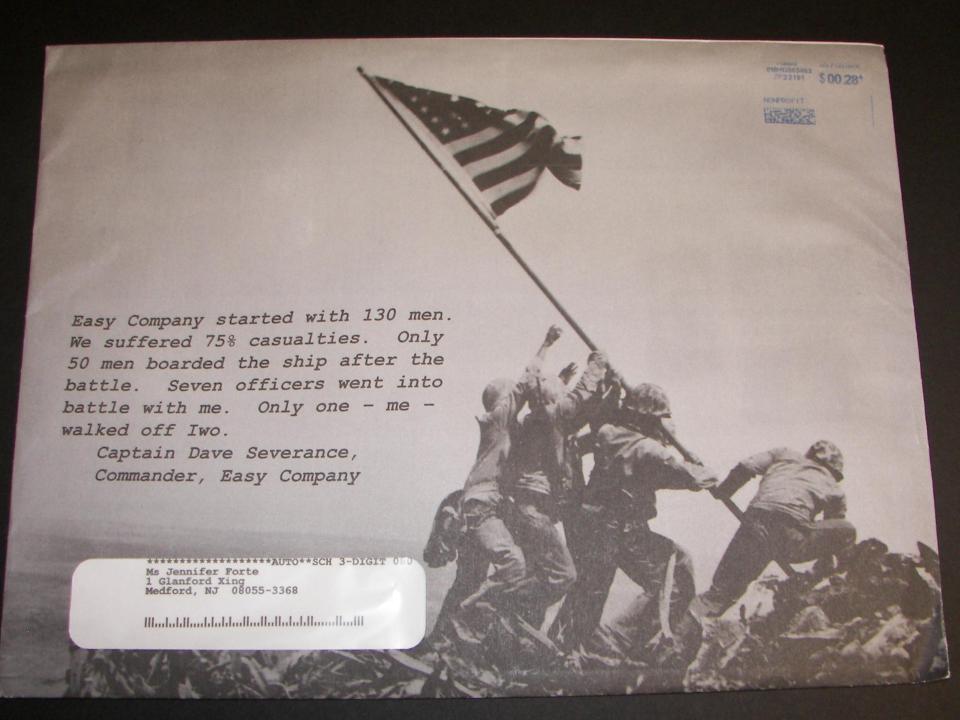
REACH INSIDE THIS BAG... THEN REACH INSIDE YOUR HEART.

George Lizama Mr. Angus Twombly 7023 Haycock Rd Falls Church, VA 22043-2315 վիրդիկիկիրիցովիվիիրիսկերժորոնում

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Successful Production: Starts with...



Design – Feasibility Discussion

- If it's a test new concept discuss the 'end product' in great detail
- Using the tools of the trade paper samples, color, folded 'dummies' to help interpret the desired outcome
- If it's a control what are the opportunities for improvement

Design and the USPS - Compatibility

- Each Classification has specific guidelines:
 - Letter
 - Postcards and Double Postcards
 - Flat
 - Non Flat Machinable
 - Periodicals
 - Catalog
- Types of Postage

Stamp - Philatelic Options

Meter - Can be Customized

Indicia – Can be Customized

Helpful website: http://pe.usps.gov to reference the DMM

NOV 5 - 2009

NOV 5 - 2009

First Class Mail

Mrs. Cheryl Keedy
1953 Gallows Road
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Vienna, VA 22182-3988

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46 2589 409179 Ms. Marie E. Bagay 45823 Dominick Ter. Sterling VA 20166-2420 ОРЕВСЕРСЕО



Our se wounded troops and their families desperate need your help this memorial Day





Coalition to Salute America's Heroes PO Box 96440 Washington, DC 20090-6440 salute-heroes.org/MemorialDay

Mrs. Gene King 105 Crestline St. Evergreen, AL 36401

Providing Emergency Aid to Severely



After Mark Moody was disabled in Iraq, he and wife Rosalia were evicted from their apartment. Now they fear it could





Design Compatibility ASPECT RATIO

- In order to qualify for automation rates, cards and letters (think envelopes and self mailers) must be rectangular
- Pieces that do not meet aspect ratio can mail, but not at automation rates

- To determine aspect ratio compatibility, divide length by the height:
 - Minimum is 1.3″
 - Maximum is 2.5"

Come in for food and refreshments at our new location.

Agency Name Address City, State, ZIP

Saturday, March 13th 3 pm - 6 pm

We look forward to seeing you!

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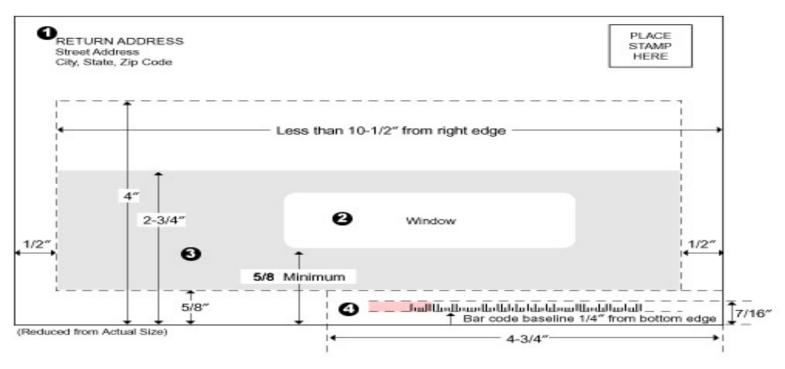
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USPS Design Standards



Return Address - Must not extend to the right more than half the length of the piece. The bottom edge of the address must not extend down more than one third of the height of the piece.

Address Window - address within the window must be 1/8" from all edges of the window

Scheduling



Schedules – From art release to delivery

- Start at the 'end' and work backwards to define the starting point
- The Budget will help to define the schedule
- Define expectations early, on schedule, late, before noon!
- Identify the 'elephant in the room' special paper order? Union only? Die requirement?
- Rush, standard, airfreight from 24 hours to 90 days anything is possible



Mrs. Cheryl Keedy,
trash kills marine wildlife like sea turtles and seals every day.
Some of the most beautiful and magnificent animals on earth are in serious danger because of what falls from our hands and flows into the ocean. I'm sending you this oversized poster so you can post it in a public place to alert others to this crisis today.
And I believe you are someone who cares about protecting our ocean—and who will want to help stop this rising tide of needless deaths.

Please see inside ...





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Scheduling

Production Scheduling Tips

- Production days = business days
- Increased information reduces misinterpretation (details matter)
- Seasonal Flux quality, cost, timeliness, August through December - all hands on deck



Budgets and Supplier Selection



Supplier Selection



- Identify the most important attribute(s)
- The Budget will help to define the selection of service partners
- Bidding a process for identifying 'fair' market value
- Room to Negotiate?
- F.O.B Beware the acronym ask questions!
- Proven Partnerships



Printing



Printing

Traditional

- Most Efficient Roll or sheets; quantity supports choice
- Good to great print quality; cost effective
- 'Make ready' increases spoilage
- Versions can be costly
- Full Range of PMS colors + 4cp



***********AUTO**5-DIGIT 22304 Benjamin Harris 4918 Kilburn St Apt L185 Alexandria, VA 22304-8618

հոհեցերիկանություններության անդերեր

IMPORTANT!

Your signature is needed to enroll in Water Line and Sewer Line Protection that could save you thousands of dollars.

It has come to our attention that the water and sewer lines that run through your property are currently unprotected by the Water and Sewer Line Insurance Policy.

Since you own these service lines (see diagram enclosed), that oversight could cost you thousands of dollars if normal wear and tear or overgrown tree roots cause sudden leaks or breaks in your water line or damaging clogs or blockages in your sewer line. We urge you to enroll in both the Water and Sever Line Insurance Policies to protect you from these unexpected worries and costs.

- SAVE up to \$15,000* in costly repairs for just \$11.99 a month.
- Enjoy peace-of-mind protection from the largest investor-owned water company in the country.
- Eliminate the hassles of searching for a qualified, reliable repair contractor.

American Water Resources*, a subsidiary of American Water, is pleased to introduce the Water and Sewer Line Insurance Policy to cover these unexpected costs and provide the peace of mind you deserve, while delivering the quality service you depend on.

Enroll today by mailing the enclosed Immediate Action Form or by calling 1-888-207-5795, and you will be protected from the expense and worry that a leaking water line or a blocked sewer line can cause.

Angela Strebel Angela Ostrebel

Customer Service Manager

P.S. Benjamin Harris, you could save thousands of dollars and countless hours of worry.

The \$15,000 maximum is comprised of three meparate and distinct maximum limitations. They are: (1) up to \$5,000 for water line repairs, (2) up to \$5,000 for sever line repairs, and (3) up to an additional \$5,000 to open, excevate and repair a public road or sidewalk for sever line repairs, \$50 pervice fee applies to sever line program when a contractor in dispatched to your home. Please check your homocomer's policy to determine if repairs are conversedor is dispatched to your bone.

Please check your homocomer's policy to determine if repairs are covered. Insurance policy provided by Virginia Surety Company, Inc.

Please refer to the enclosed Policy for coverage details including conditions, limits, as well as what is not covered. If you live in

a dealling words as a condo, opplies at teachmours, please contact your local homocomers association to determine if you are responsible
for your vater and sever lines, as in some states you would not have coverable of the water line or news line.

By signing this enrollment form you agree to all of the enclosed Terms and Conditions of the WATER AND SEWER LINE INSURANCE POLICY. Confirmation of annothment will be sent to the above mailing address. Coverage begins 30 days after enrollment form is received and confirmed by American Water Resources. All collicies are underwritten by Virginia Surety Company, Inc.

B) providing American Water Resources ("ARM") your e-real address you agree to notice e-real brom ARM and/duding boosen update, and other electrostics about ARM programs. To insubscribe from being contacted by ARM via e-real, contact us at 1.885-201-878 or sementablessmaler contact.

Virginia law respires us to inform you that the purchase of this policy is not mandatory and may be seried. The enclosed terms and conditions are for the Water and Sewer Line Interance Policy if you choose to extend in the Water Line Insurance Policy or Sewer Line Insurance Poli

Customer No. 112920 Status: Currently Unprotected

e of mind. Enroll me in the:

MEDIATE ACTION FORM:

PREMIUM FEE: \$11.99

\$4.99

\$8.99

AILING ADDRESS:

118 Kilburn St Apt L185 exandria VA 22304-8618

LY TO MY VIRGINIA AN WATER BILL

we to be added to my monthly months.

Date:

THE REPAIRS. **ENROLL NOW!**

If The Water Line Leaks Or

Sewer Line Clogs On Your Property,

YOU ARE RESPONSIBLE FOR

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Add payments to your water bill

CALL TOLL-FREE 1-888-207-5795

PLEASE RESPOND BY:

4/30/09



112920VACOM144

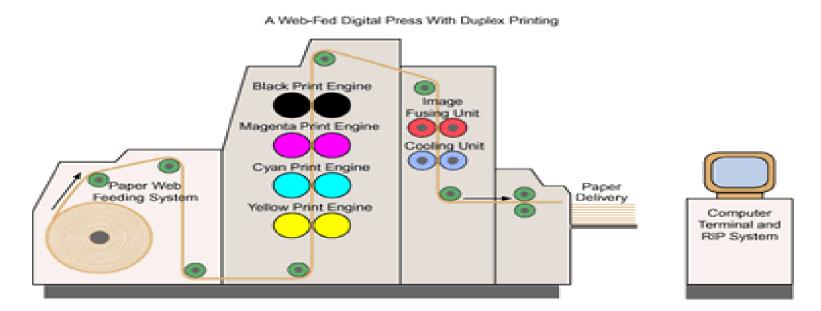
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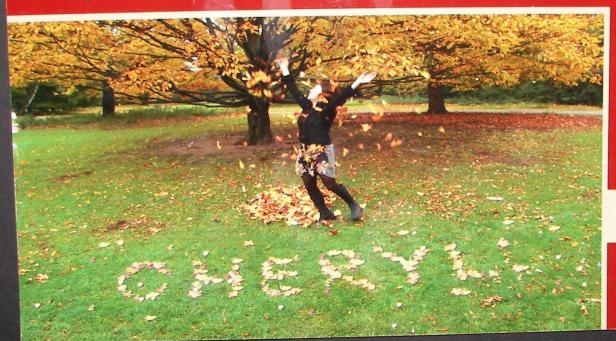
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Printing

Sustainable Focus: More with Less



- Reduce Reuse Recycle
- Variables: Recycled, recyclable, sustainable, compostable, biodegradable
- Post -Consumer Waste; Chain of Custody Certified (COC) paper
 AND printers FSC, SFI
- Vegetable based inks
- Out Non recyclable plastic, metallic inks and laminates
- In Recycled and recyclable plastic; 'Windows' made from wood or corn
- Location Location! Print location and final destination makes a difference; reducing the carbon footprint
- Windpower as an alternative energy source





your everyday green utine seminar

ring special guests:

Smith - Derek Smith & Associat Curtin - RIS Paper



ary 29, 2009 am-noon Negative Training Center I Boston Way, Suite B am, MD 20706 459.8911



out and join us to learn more about the following topics:

That does green mean to you in your marketing plans?
SC, SFI, and PEFC certifications; What they mean to you and how they are used.
low does your carbon footprint affect the environment?
low can a green marketing campaign stay within your budget?
That is recycled fiber?

gn up for this seminar please visit the following url:

.artneg.com/greenseminar

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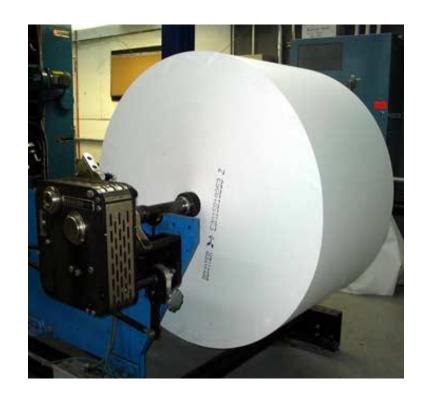
Paper Options



Paper - Weight, Grade, Finish

"Paper costs CAN account 50% of the cost per component – consider..."

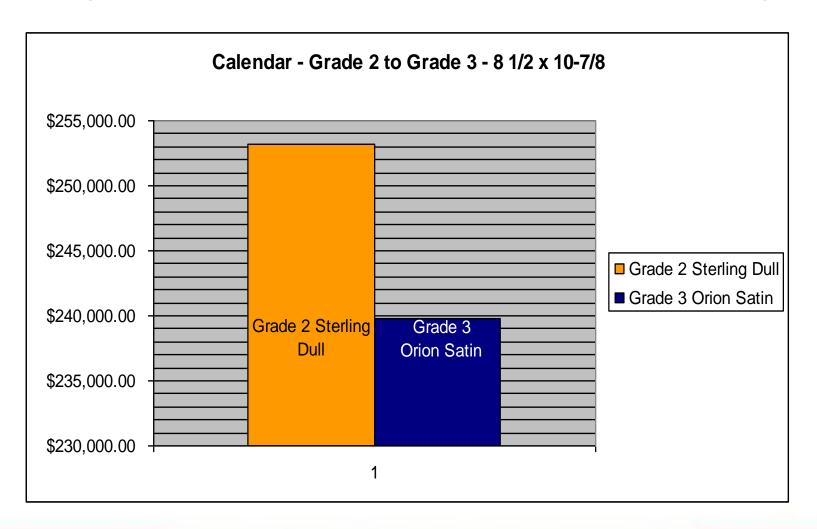
- Reducing the paper weight and grade
- Tinted stock vs. specialty color stock
- Identifying opportunities to gang purchase/print



Paper

Grade Choices Can Reduce Costs – Grade Example

Savings to print on Grade 2 vs. Grade 3 at 1.185MM - \$13,426.00 in savings



Data



Programming & Data Processing



- Interpreting the data segmentation - mail plan
- Selecting data segments; application of 'in/out' quality control checks
- Merging pre-print with personalized content – name, address, giving history
- Understanding USPS requirements for the class of mail and address hygiene

A Special Gift for You

MooodlablablamMoodlablablablablamMoolon

Donna Jones

Envelope Seals

A Message from Sister Mary Rose

I wish I could give every kid in America a Guardian Angel to protect Dear Friend,

them every day collection of An

I hope every be reminded of (of His special G

And that wh there, alongside comfort you.

And I'm ser help. I hope it v frightened, lone

My name is and girls called needing food cl

JAF BOX 2 NEW YOR

COVENANT HOUSE

346 West 17th Street

New York, NY 10011-5002 www.covenanthouse.org ATTN: Sister Mary Rose

Donna Jones

Address Labels

A Reply from Donna Jones

My Guardian Angel Gift to Covenant House

☐ Yes! I want to be a Guardian Angel to a cold, hungry lonely kid. Here's my gift to help make sure Covenant House is always there to help homeless kids:

□\$15 □\$20 □\$25 □\$50 □\$100 □Other\$

927129511 BNZNNT

Ms Donna Jones 140 Weston St 1725

You're an Angel to the Kids at Covenant House!

Data Processing

Presort Instruction Requirements

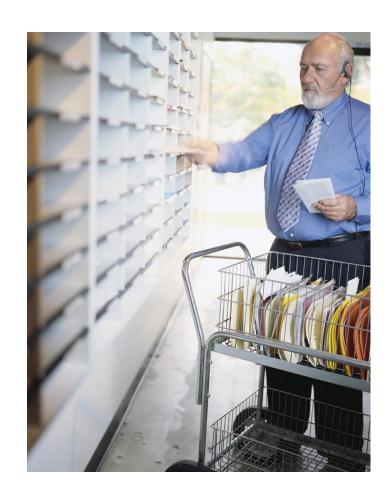


- Mail Classifications Letter, flat, parcel, NFM, postcard, periodical
- Piece weight and thickness for each unique mail segment/ package
- Postage rate standard, first, auto, presort, periodical
- Postage Type stamp, meter, indicia
- Mail Tracking Add `seeds', append an IMB (Intelligent Mail Barcode)

Data Processing

Data Hygiene - Reducing Undeliverable Mail

- The USPS 2010 Goal -Reduce UAA mail by 50%
- 2 million new addresses are added each year
- Over 41 million residential changes of address changes are filed each year; over 50mm moves
- In 2008, the USPS handled 8 Billion pieces of UAA mail = 5% of all mail delivered -60% attributed to Standard Mail – cost \$1.979 Billion



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46 2589 409179 Ms. Marie E. Bagay 45823 Dominick Ter. Sterling VA 20166-2420 ОРЕВСЕРСЕО

Data Processing

Prepping mail for finer 'sorts' will reduce costs -

- Drop Shipment
- Commingling
- Co-palletizing
- Local Entry





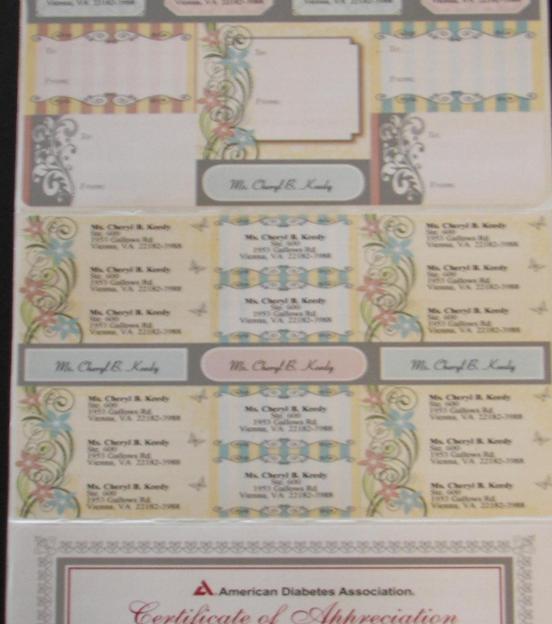
Personalization



Personalization Most Common Methods



- Cut sheet laser cost per sheet
- Continuous form or rolllaser cost per inch
- Inkjet cost per inkjet head



Certificate of

The Board of Directors of the American Diabetes Association is proud to honor

Ms. CHERYL B. KEEDY

in recognition of your generous support and commitment to improving the lives of almost 24 million American children and adults who are living with diabetes

Dear Coalition to Salute America's Heroes,

After I lost my right leg to an anti-tank mine in Afghanistan, I didn't know how I was going to provide for three great kids Jorge Jr., Amanda



1, my long recovery at Walter Reed mty of time to worry about making ich other, "How are we going to ments? How are we going to feed

From the Desk of ...

BRIGADIER GEN

\$100,000 Matchin Aid for Wound

Coalition to Sa

Dear Friend, Here's a few from wound been helped Thanks 50 you've don

From: A. Miller The Clement Group 211 E. Ontario St. Ste. 1600 Chicago, IL 60611

Dear General Diehl,

I'm glad to hear that a generous friend dollar up to \$100,000. That means vital gif which is especially important during the ne

I know that many severely burned, b are struggling right now just to keep their he Coalition are skyrocketing. Plus rising gas also pouring on the pressure on our troops wrenching financial circumstances with? the next 60 days a critical time for our v Coalition's "Emergency Financial Aid

- · Prevent evictions fro
- . Keep their cars ne
- · Avoid electricity, v
- · Provide baby foor

I've given \$500 before to m since this is an emergency, I's

- \$500, which become and their families.
- □ \$750, which be and their familie
- □ \$1,000, wh and their far
- Other ?

My e-mail address is (please p-

Providing Emergency Ai Coalition to Salute America's Heroes

Brigadier General Arthur F. "Chip" L A. Miller, thanks to a \$100,000 matching Gis and their families this holiday season.

The families this holiday season.

The families this holiday season.

The families this holiday season. MAJIARY FRUNDS BEHANDER GENERAL JAMES H. STROME SEASON

DSC USA RETURN **** Miller The Clement Group The Clement Group

211 E. Ontario St. Ste. 1600 USAF RETRED **** Dear A. Miller, Lr. Colorat Was Perpy or dollar up to \$100,000.

Diedged to match donations dollar USAF, RETRED for dollar up to \$100,000. **** America: Means Your Severica: Meroses will approach wounded will provide the Coalition to Salute Season.

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L. Herrandez





John Sample 1720 Watterson Frail Louisvelle, KY40299-2430

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Mailshop



Mailshop

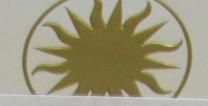
Insertion and Mailing Quality Control Steps

INSERTION ORDER

Approval to insert and affix postage

LIVES

- Approval to mail
- Last opportunity to check quality and accuracy – one or two samples per segment





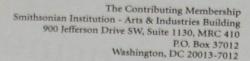
Smithsonian Institution

REPLY MEMORANDUM

TO: Mark Thoreson Acting Director of Development

FROM: John Q. Sample 123 Any Street Anytown, US 12345-6789

I am J



February 200



Smithsonian Institution

Acting Director of Development

Madhaddaddalahkadlidadhaadl

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FIRST-CLASS MAIL PERMIT NO. 13015 WASHINGTON DC

BUSINESS REPLY MAIL

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Disabled American Veterans

P.O. BOX 14301 CINCINNATI, OHIO 45250-0301

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Avoid these common errors!

- Width of insert is exceeds width of envelope
- Insert is 'too tall' for the envelope
- Weight exceeds one ounce- 1st class
- Matched components have the same name & address

Mailshop

Reviewing postal statement accuracy

- Quantity
- Postage rate
- Maildate

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Mailshop Inventory Management



- Reconcile with each use; out with the old and in with the new
- Inventory Codes allow for quick reconciliation and easy tracking
- Common Problem You don't have enough inventory to finish the project

Thank You!

Cheryl Keedy ckeedy@psmail.com

703-734-4523 www.productionsolutions.com